# **Review Status of Pending Tasks**

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### PURPOSE

Quick Reference Guide for HR Partners to view their pending tasks in their Workday Inbox (new position, hire employee, change benefit elections, etc.) via the Archive tab.

#### LOG IN TO WORKDAY

- 1. Log in to Workday from this page, <u>http://link.nebraska.gov/</u>.
  - a. If you have an @nebraska.gov email, click the first link that says, "Log in with your @nebraska.gov email." On the next screen, type your email address and your email address password.
  - b. **If you do NOT have an @nebraska.gov email**, click the second link that says, "Log in with your User Name / Workday password." On the next screen, type your User Name and Workday password.
- 2. Click Sign In (or press Enter).

#### **STEPS**

1. Click your Inbox in the upper right-hand corner of the Workday screen (see red circle in screenshot).



- 2. Click on any one of the items that displays when you click the Inbox, OR
- 3. When your Inbox displays, click the Archive tab, which is a list of any actions/tasks that you have "touched."
- 4. Find the specific item in which you are interested, and click on it once.
- 5. If it is completed, it will say **Successfully Completed** in the **Overall Status** area.

Overall Status Successfully Completed

6. If Overall Status says In Progress, the process is awaiting someone to complete an action.



NEW (or REVISED): October, 2020

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7. Click the **Process** tab to review the remaining steps in the Overall Process.

Details	Process

- 8. In the **Status** column, you will see the status of each of the steps, including any of the following (the list is in alphabetical order):
  - a. Approved
  - b. Automatic Approval
  - c. Awaiting Action
  - d. Canceled
  - e. Not Required
  - f. Step Completed
  - g. Submitted

#### Process History 10 items

Process	Step	Status	Completed On	Due Date	Person	Commei
Change Benefits for Life Event	Change Benefits for Life Event	Step Completed	10/16/2020 06:53:58 PM			
Change Benefits for Life Event	To Do: Evidence of Insurability LTD or STD	Not Required				
Change Benefits for Life Event	Approval by HR Partner	Automatic Approval	10/16/2020 06:53:58 PM			
Change Benefits for Life Event	Approval by Benefits Partner	Awaiting Action				

## LINK HELP DESK CONTACT INFORMATION

1. The LINK Help Desk supports Workday. Email: <u>as.linkhelp@nebraska.gov</u>; Phone:402.471.6234.